

## How to add a child to your account or merge two accounts together

One of the key features of ParentPay is the cross-school login functionality. This enables payers with children at different ParentPay schools to add **up to six children** to their account, regardless of which schools they attend.

## Adding a child to your ParentPay account using activation codes provided by your school

To add a child to your account:

- 1. Navigate to <u>www.parentpay.com</u> and log in to an existing activated ParentPay account.
- Select the Add a child icon from your home page (or go to Profile > Add a Child).
- 3. Enter the activation codes provided to you by your school. These must be entered exactly as provided.
- 4. Select Search.

<b>3</b>	Welcome Mrs Shelley (mrsdshelley1@email.com)
Bella	Add child

Activation code 1 / Username:	Activation code 2 / Password:
ABCDEFGH	•••••
Search	

5. Ensure the details displayed are correct for the child you wish to add to your account and select **Confirm.** 

NOTE: If the details shown are not correct for the child you wish to add to your account, please inform your school immediately. You should not continue to add the child to your account.

School	Pupil	Year	Reg. group
Deanaland Test Site	David Beck	3	300
Cancel			
Continu			



Once complete, the selected child will be visible on your home page to make payments for.

ParentPay Home   Communication   Profile   My Account   Help   V1						
23	Welcome Mrs Shel	e lley (mrsdshe	elley1@email.com)			My Account £45.00
Ethan Cara	Ellie The Add child	Bella	Bel Oceania Prim	ary School	Ca Utopia Acade	<b>FA</b> my Test Site
My page Transactio	on history	>	Dianas manas holanos: 627.70		Neumoid backings	
View scho	ol and caterer		Bella's page	Pay for items 2	Cara's page	Pay for items

## Merging children from a secondary account into a main or primary account (up to a total of six children per account)

In order to merge pupil or staff accounts from one parent account to another, you must adhere to the following:

- The Parent Account balance must be £0.00 for the account you are taking people from (secondary account). If you have a credit in this account it must be withdrawn prior to attempting to merge the accounts.
- A Parent Account is limited to six people (pupils or staff). If the total number of people on an account would exceed this number by completing the merge, it will not be possible and will error.
- It is not possible to merge a parent account with a manager account (used for administering ParentPay within a school). If you have a staff account for making payments for meals or other items, you are able to merge this into another account.



To merge a child into your main account from a secondary account:

- 1. Navigate to <u>www.parentpay.com</u> and log in to your main ParentPay account. This should be the main account that you wish to use going forward.
- Select the Add a child icon from your home page (or go to Profile > Add a Child).
- 3. Enter the username and password you use to log in to your secondary account.
- 4. Select Search.
- 5. At the bottom of the following screen you will be presented with the children that are currently attached to the secondary account. Check the details are correct and then select **Confirm**.
- 6. You will receive one of two messages:
  - A final confirmation message that outlines the restrictions that are implemented when merging accounts. If you are happy with the restrictions, select Merge accounts to complete the merge
  - An error message indicating that the account you are trying to merge from has a Parent Account balance that will need to be withdrawn before completing the merge. In this case you will need to log in to the secondary account and withdraw the balance, before repeating the process.



Mrs Shelley (mrsdshelley1@email.com)

The main account in this example is mrsdshelley1@email.com

Welcome

School	Pupil	Year	Reg. group
Deanaland Test Site	David Beck	3	300
Confirm Cancel			



The children or staff that were present on your secondary account will now be visible on your home page, enabling you to make payments for them from this account. The secondary account will now be disabled and can no longer be used.

3

©ParentPay Ltd 2016

www.parentpay.com



Par	entPay <u>I</u>	Home   Com	munication   Profile   M	y Account   Help   V1		Logout 🕞
8	Welcom Mrs She	e Iley (mrsdsh	elley1@email.com)			My Account £45.00 Top up My Account
Ethan Cara	Ellie Add child	Bella	Be Oceania Prin	lla nary School	Ca Utopia Acade	I <b>FA</b> Imy Test Site
My page Transactio	on history	>	Dinner money balance: £37.70		No unpaid	bookings
View school and caterer Bella's page		Pay for items	Cara's page	Pay for items		

**NOTE**: It is not possible to refund items to a disabled account. If you require an item to be refunded by your school, please complete this and withdraw the funds from your Parent Account before attempting to merge.

**NOTE**: By merging your accounts, you will no longer have visibility of any Parent Account history associated with the secondary account.